



Take Stock in Children (TSIC) Income Eligibility Guidelines July 1, 2024 to June 30, 2025

Applicants will be required to provide a copy of **their most recent 1040 Tax Return form** and their household annual income must qualify for one of the options in the chart below:

Income Eligibility for Take Stock in Children (Information checked from 1040 tax return)	
Household Size	Maximum Annual Household Income
1	27,861
2	37,814
3	47,767
4	57,720
5	67,673
6	77,626
7	87,579
8	97,532
For each additional family member, add:	9,953

Applicants may also be eligible if student is a current recipient of one of the following:

- 1) SNAP
- 2) TANF
- 3) Medicaid
- 4) Currently in Foster Care or certified homeless

Note: The student who is applying to be a part of the Take Stock in Children program MUST be listed as a dependent on all income verification documents submit with their application. If the student applying is not listed and the household income on the document, then it CANNOT be used to verify the student’s eligibility.

Additional information is continued on the next page.

The following documentation IS NOT acceptable to verify eligibility for TSIC:

- a) **W-2s/ Social Security Statement alone** – May not reflect all income and does not verify that it is same household as student.
- b) **Disability** – May not reflect all income for household and does not verify that it is same household as student.
- c) **Statement of non-filing of taxes through IRS** – Does not indicate that income was below the need to file, just verifies that they did not file.
- d) **The free/reduced lunch screen** in the School District's student profile program (i.e., FOCUS).
- e) **Direct Certification letter from State of Florida** – The letter may not be issued by all school or districts where FRL is available to all students/schools. Students who qualify to receive Direct Certification from the state (i.e.- SNAP/TANF recipients, Foster Care or Homeless youth) should be able to prove eligibility for TSIC as outlined above.

Determining TSIC Eligibility through 1040 Tax Return

- The student applicant must be claimed as a **dependent** on the tax return provided to verify income eligibility.
- The **total number of dependents** listed on the tax return provided should be used to verify household size for income eligibility.

Example of determining income using the 1040 Tax Return:

Find Student applicant's name on the tax return. Calculate total number of dependents

Find total family income on Line 9.

Standard Deduction for:

- Single or Married filing separately: \$12,550
- Married filing jointly or Qualifying surviving spouse: \$25,000
- Head of household: \$19,400
- If you checked any box under Standard Deduction, see instructions.

Form 1040 Department of the Treasury—Internal Revenue Service **2022** U.S. Individual Income Tax Return

Filing Status: Single Married filing jointly Married filing separately (MFS) Head of household (HOH) Qualifying surviving spouse (QSS)

Dependents: (see instructions)

(1) First name	Last name	(2) Social security number	(3) Relationship to you	(4) Check the box if qualifies for (see instructions):
				Child tax credit
				Credit for other dependents

Income:

Line	Description	Amount	Line	Description	Amount
1a	Total amount from Form(s) W-2, box 1 (see instructions)		1a		
1b	Household employee wages not reported on Form(s) W-2		1b		
1c	Tip income not reported on line 1a (see instructions)		1c		
1d	Medicaid waiver payments not reported on Form(s) W-2 (see instructions)		1d		
1e	Taxable dependent care benefits from Form 2441, line 26		1e		
1f	Employer-provided adoption benefits from Form 8839, line 29		1f		
1g	Wages from Form 9919, line 6		1g		
1h	Other earned income (see instructions)		1h		
1i	Non-taxable combat pay election (see instructions)		1i		
1j	Add lines 1a through 1h		1j		
2a	Tax-exempt interest		2a		
2b	Taxable interest		2b		
3a	Qualified dividends		3a		
3b	Ordinary dividends		3b		
4a	IRA distributions		4a		
4b	Taxable amount		4b		
5a	Pensions and annuities		5a		
5b	Taxable amount		5b		
6a	Social security benefits		6a		
6b	Taxable amount		6b		
7	Capital gain or (loss). Attach Schedule D if required. If not required, check here		7		
8	Other income from Schedule 1, line 10		8		
9	Add lines 1a, 2b, 3b, 4b, 5b, 6b, 7, and 8. This is your total income		9		
10	Adjustments to income from Schedule 1, line 26		10		
11	Subtract line 10 from line 9. This is your adjusted gross income		11		
12	Standard deduction or itemized deductions (from Schedule A)		12		
13	Qualified business income deduction from Form 8995 or Form 8995-A		13		
14	Add lines 12 and 13		14		
15	Subtract line 14 from line 11, if zero or less, enter -0-. This is your taxable income		15		

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions. Cat. No. 112024 Form 1040 (2022)