



### **Take Stock in Children (TSIC) Income Eligibility Guidelines July 1, 2025 to June 30, 2026**

Applicants will be required to provide a copy of **their most recent 1040 Tax Return form** and their household annual income must qualify for one of the options in the chart below:

<b>Income Eligibility for Take Stock in Children (Information checked from 1040 tax return)</b>	
<b>Household Size</b>	<b>Maximum Annual Household Income</b>
1	28,953
2	39,128
3	49,303
4	59,478
5	69,653
6	79,828
7	90,003
8	100,178
For each additional family member, add:	10,175

**Applicants may also be eligible if student is a current recipient of one of the following:**

- 1) SNAP
- 2) TANF
- 3) Medicaid
- 4) Currently in Foster Care or certified homeless

**Note: The student who is applying to be a part of the Take Stock in Children program MUST be listed as a dependent on all income verification documents submit with their application. If the student applying is not listed and the household income on the document, then it CANNOT be used to verify the student's eligibility.**

**Additional information is continued on the next page.**

## The following documentation IS NOT acceptable to verify eligibility for TSIC:

- a) **W-2s/ Social Security Statement alone** – May not reflect all income and does not verify that it is same household as student.
- b) **Disability** – May not reflect all income for household and does not verify that it is same household as student.
- c) **Statement of non-filing of taxes through IRS** – Does not indicate that income was below the need to file, just verifies that they did not file.
- d) **The free/reduced lunch screen** in the School District's student profile program (i.e., FOCUS).
- e) **Direct Certification letter from State of Florida** – The letter may not be issued by all school or districts where FRL is available to all students/schools. Students who qualify to receive Direct Certification from the state (i.e.- SNAP/TANF recipients, Foster Care or Homeless youth) should be able to prove eligibility for TSIC as outlined above.

## Determining TSIC Eligibility through 1040 Tax Return

- The student applicant must be claimed as a **dependent** on the tax return provided to verify income eligibility.
- The **total number of dependents** listed on the tax return provided should be used to verify household size for income eligibility.

### Example of determining income using the 1040 Tax Return:

**Form 1040** Department of the Treasury—Internal Revenue Service **2024** U.S. Individual Income Tax Return OMB No. 1545-0074 IRS Use Only—Do not write or staple in this space.

For the year Jan. 1–Dec. 31, 2024, or other tax year beginning 2024, ending 2024.

See separate instructions.

Your first name and middle initial Last name Your social security number

If joint return, spouse's first name and middle initial Last name Spouse's social security number

Home address (number and street). If you have a P.O. box, see instructions. Apt. no. Presidential Election Campaign

City, town, or post office. If you have a foreign address, also complete spaces below. State ZIP code Check here if you, or your spouse if filing jointly, go to this fund box below will not your tax or refund.

Foreign country name Foreign province/state/country Foreign postal code ☐ You ☐ No

**Filing Status** ☐ Single ☐ Head of household (HOH) ☐ Married filing jointly (even if only one had income) ☐ Qualifying surviving spouse (QSS) ☐ Married filing separately (MFS)

If you checked the MFS box, enter the name of your spouse. If you checked the HOH or QSS box, enter the child's name if the qualifying person is a child but not your dependent.

☐ If treating a nonresident alien or dual-status alien spouse as a U.S. resident for the entire tax year, check the box and enter their name (see instructions and attach statement if required).

**Digital Assets** At any time during 2024, did you: (a) receive (as a reward, award, or payment for property or services); or (b) sell, exchange, or otherwise dispose of a digital asset (or a financial interest in a digital asset)? (See instructions.) ☐ Yes ☐ No

**Standard Deduction** ☐ Someone can claim: ☐ You as a dependent ☐ Your spouse as a dependent ☐ Spouse itemizes on a separate return or you were a dual-status alien

**Age/Blindness** You: ☐ Were born before January 2, 1960 ☐ Are blind ☐ Spouse: ☐ Was born before January 2, 1960 ☐ Is blind

**Dependents** (see instructions): (i) First name Last name (ii) Social security number (iii) Relationship to you (iv) Check the box if qualifies for (see instructions): Child tax credit Credit for other dependents

If more than four dependents, see instructions and check here ☐

**Income** Attach Form(s) W-2 here. Also attach Forms W-2G and 1099-R if tax was withheld. If you did not get a Form W-2, see instructions.

1a	Total amount from Form(s) W-2, box 1 (see instructions)	1a
b	Household employee wages not reported on Form(s) W-2	1b
c	Tip income not reported on line 1a (see instructions)	1c
d	Medicaid waiver payments not reported on Form(s) W-2 (see instructions)	1d
e	Taxable dependent care benefits from Form 2441, line 26	1e
f	Employer-provided adoption benefits from Form 8839, line 29	1f
g	Wages from Form 9919, line 6	1g
h	Other earned income (see instructions)	1h
i	Nontaxable combat pay election (see instructions)	1i
z	Add lines 1a through 1h	1z
2a	Tax-exempt interest	2a
3a	Qualified dividends	3a
4a	IRA distributions	4a
5a	Pensions and annuities	5a
6a	Social security benefits	6a
7	Capital gain or (loss). Attach Schedule D if required. If not required, check here	7
8	Additional income from Schedule 1, line 10	8
9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7, and 8. This is your <b>total income</b>	9
10	Adjustments to income from Schedule 1, line 26	10
11	Subtract line 10 from line 9. This is your <b>adjusted gross income</b>	11
12	<b>Standard deduction or itemized deductions</b> (from Schedule A)	12
13	Qualified business income deduction from Form 8995 or Form 8995-A	13
14	Add lines 12 and 13	14
15	Subtract line 14 from line 11. If zero or less, enter -0-. This is your <b>taxable income</b>	15

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions. Cat. No. 11320B Form 1040 (2024)

Find Student applicant's name on the tax return. Calculate total number of dependents

Find total family income on Line 9.